



Friday 15th January 2016

Research Tender

Emerging Markets Healthy Food and Drinks Leaders

Purpose: Obesity and malnutrition are both huge development challenges in Emerging Markets. As consumer preferences, regulations and legislation evolves to address these challenges **Stewart Investors would like to ascertain** which Emerging Markets companies are particularly well positioned to benefit.

Requirements:

- (a) Identify which Emerging Markets consumer companies have made the greatest strategic efforts in terms of their long-term approach to healthy foods and drinks? Please evidence in terms of percentage of total portfolio of products, growth, capital spending etc.
- (b) Identify who has been the slowest/is most exposed?
- (c) Examine how the companies influence Government policy for better/worse in this area.

Detours to be avoided:

- (a) A description of the problem or why it is important. Please jump straight in to company analysis.

Scope:

30 listed Emerging Markets companies, names to be provided by Stewart Investors. Maximum 20 page report.

Tender specifics:

Please submit a proposal by email (maximum of two pages) to ResearchandBrokerManagement@StewartInvestors.com on how you would conduct this research, over what timeframe and for what price. No exclusivity sought but commission acknowledgement required if sharing. Closing date for application: 31st Mar 2016.